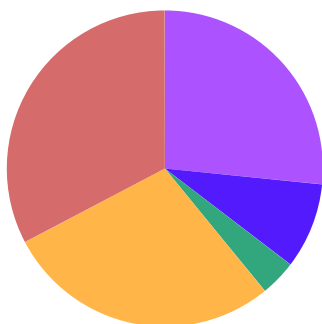




Our key figures

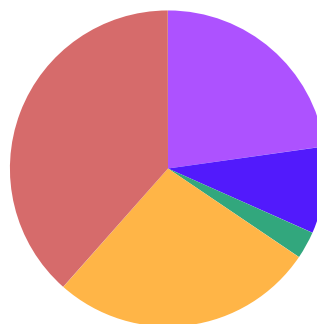
Our revenue was CHF 225.4 million, a decrease of 6.5% (-4.6% organically), compared with H1 2024. We delivered an adjusted EBITDA margin of 19.9% and free cash flow of CHF 11.4 million.

Share of revenue by business unit
H1 2025



- 26.6% Dental
- 8.8% Drug Delivery
- 3.7% Surgery
- 28.2% Industry
- 32.7% Beauty

Share of revenue by business unit
H1 2024



- 22.8% Dental
- 8.9% Drug Delivery
- 2.8% Surgery
- 27.1% Industry
- 38.5% Beauty

Key figures

January 1 – June 30

millions of CHF	2025	% of revenue	+/-% change	2024	% of revenue
Revenue	225.4	100.0%	-6.5%	241.2	100.0%
Organic revenue growth ¹⁾			-4.6%		
Gross profit	82.5	36.6%	2.4%	80.6	33.4%
Operating income (EBIT)	15.7	7.0%	22.2%	12.9	5.3%
EBITDA	41.9	18.6%	0.2%	41.9	17.4%
Adjusted EBITDA	44.9	19.9%	-2.5%	46.0	19.1%
Net income	6.9	3.1%	24.3%	5.6	2.3%
Free cash flow (FCF)	11.4		50.9%	7.6	
Operating net cash flow (ONCF)	15.3		-24.1%	20.1	
Capital expenditure, net (capex, net)	17.9		4.5%	17.1	
Net debt as of June 30 / December 31	211.9		3.2%	205.3	
Net debt adjusted EBITDA ratio as of June 30 / December 31 ²⁾	2.32		4.5%	2.22	
Employees (number of full-time equivalents) as of June 30 / December 31	2'667		-0.6%	2'684	

1) Adjusted for currency effects.

2) Adjusted for the last 12 months.