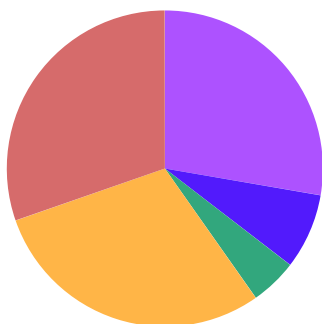




Our key figures

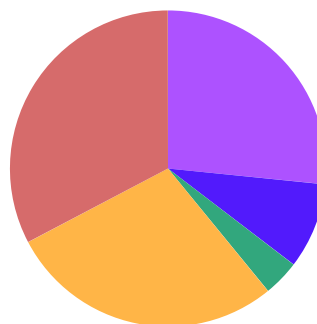
Our revenue was CHF 214.4 million, a decrease of 1.6% (-4.9% nominal), compared with H1 2025. We delivered an adjusted EBITDA margin of 20.3% and free cash flow of CHF 12.0 million.

Share of revenue by business unit
H1 2026



- 27.7% Dental
- 7.7% Drug Delivery
- 4.8% Surgery
- 29.4% Industry
- 30.3% Beauty

Share of revenue by business unit
H1 2025



- 26.6% Dental
- 8.8% Drug Delivery
- 3.7% Surgery
- 28.2% Industry
- 32.7% Beauty

Key figures

January 1 – June 30

millions of CHF	2026	% of revenue	+/-% change	2025	% of revenue
Revenue	214.4	100.0%	-4.9%	225.4	100.0%
Organic revenue growth ¹⁾			-1.6%		
Gross profit	81.1	37.8%	-1.7%	82.5	36.6%
Operating income (EBIT)	10.6	4.9%	-32.9%	15.7	7.0%
EBITDA	38.0	17.7%	-9.3%	41.9	18.6%
Adjusted EBITDA	43.5	20.3%	-3.0%	44.9	19.9%
Net income	0.8	0.4%	-88.3%	6.9	3.1%
Free cash flow (FCF)	12.0		4.6%	11.4	
Operating net cash flow (ONCF)	19.4		27.2%	15.3	
Capital expenditure, net (capex, net)	10.0		-44.2%	17.9	
Net debt as of June 30 / December 31	208.2		-3.8%	216.5	
Net debt adjusted EBITDA ratio as of June 30 / December 31 ²⁾	2.36		-2.3%	2.41	
Employees (number of full-time equivalents) as of June 30 / December 31	2,587		0.5%	2,574	

1) Adjusted for currency effects.

2) Adjusted for the last 12 months.